

April 27, 2023

To,

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai- 400051

Company Trading Symbol: FROG

**Subject - Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup>  
March, 2023**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March, 2023. The report has been issued by Mr. Sanjay Chugh, Practicing Company Secretary (C.O.P Number - 3073). This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking You  
Yours Faithfully,  
For Frog Cellsat Limited

**MANISHA** Digitally signed by  
MANISHA MAKHIJA  
**MAKHIJA** Date: 2023.04.27  
18:10:44 +05'30'

Manisha Makhija  
(Company Secretary & Compliance Officer)

Encl – a/a

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter ended	:	<b>MARCH 31, 2023</b>				
2.	ISIN	:	INE385O01018				
3.	Face Value	:	Rs. 10/-				
4.	Name of the Company	:	<b>FROG CELLSAT LIMITED</b>				
5.	Registered Office Address	:	Office No. 406, D-35 Third Floor, Old Plot No. 2-A, Laxmi Nagar, Delhi -110092				
6.	Correspondence Address	:	B-3 Sector-65 Noida 201301, Uttar - Pradesh				
7.	Telephone & Fax Nos.	:	0120-4859650				
8.	Website , Email Address	:	www.frogcellsat.com cjkalra@frogcellsat.com				
9.	Name of the Stock Exchanges, where the Company's securities are listed	:	National Stock Exchange of India Limited on SME Platform (Listed on 13 <sup>th</sup> day of October, 2022)				
				<i>Number of Shares</i>	<i>% of Total Issued Capital</i>		
10.	Issued Capital	:		1,53,75,200 (Equity Shares)	100%		
11.	Listed Capital (Exchange wise) (as per Company's Record)	:		1,53,75,200 (Equity Shares)	100%		
12.	Held in Dematerialized form in CDSL	:		16,62,800	10.81		
13.	Held in Dematerialized form in NSDL	:		1,37,12,400	89.19		
14.	Physical	:		NIL	NIL		
15.	Total Nos. of Shares (12+13+14)	:		1,53,75,200	1,53,75,200		
16.	Reasons for difference, if any, between (10&11), (10 &15), (11 & 15).	:		No Difference			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	<i>Particulars***</i>	<i>No. of</i>	<i>Applied</i>	<i>Listed on</i>	<i>Whether</i>	<i>Whether</i>	<i>In-prin.</i>

	<i>shares</i>	<i>/ Not Applied for listing</i>	<i>Stock Exchanges (Specify Names)</i>	<i>intimated to CDSL</i>	<i>intimated to NSDL</i>	<i>Approval pending for stock exchange (specify Names)</i>
----- Not Applicable -----						

**\*\*\* Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.**

18.	Register of Members is updated (Yes/ No) If not, updated upto which date.	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	No
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?	:	N.A
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos.of requests pending beyond 21 days with the reasons for delay :		
	<b>Total No. of Demat. Requests</b>	<b>No. of Requests</b>	<b>No. of Shares</b>
	<b>Confirming after 21 days</b>	Nil	Nil
	<b>Pending for more than 21days</b>	Nil	Nil
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	:	Ms. Manisha Makhija Company Secretary Ph. No. 0120-4859650
23.	Name, Address, Telephone & Fax no., Registration Number of Auditors	:	Sanjay Chugh Company Secretary CGL-031, DLF Capital Greens, 15 Shivaji Marg, Moti Nagar, New Delhi-110015 Cell No. +91- 9810770237;C.P. No. 3073

24.	Appointment of Common Agency for share registry Work	:	Skyline Financial Services Private Limited D-153A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase – 1, New Delhi 110020 Phone No: 011-40450193-97
25.	Any other detail that the auditor may like to provide	:	Not Applicable

**SANJAY** Digitally signed  
by SANJAY  
CHUGH  
**CHUGH** Date: 2023.04.27  
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**SANJAY CHUGH**  
**COMPANY SECRETARY IN WHOLE TIME PRACTICE**  
**C.P. No. 3073**  
**PEER REVIEW NUMBER 1834/2022**  
**UDIN: F003754E000210873**  
**DATE: 27.04.2023.**  
**PLACE: DELHI**