

January 28, 2023

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Company Trading Symbol: FROG

Subject - Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2022

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2022. The report has been issued by Mr. Sanjay Chugh, Practicing Company Secretary (C.O.P Number - 3073). This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking You
Yours Faithfully,
For Frog Cellsat Limited

MANISHA Digitally signed by
MANISHA MAKHIJA
Date: 2023.01.28
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MAKHIJA

Manisha Makhija
(Company Secretary & Compliance Officer)

Encl – a/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	DECEMBER 31, 2022				
2.	ISIN	:	INE385O01018				
3.	Face Value	:	Rs. 10/-				
4.	Name of the Company	:	FROG CELLSAT LIMITED				
5.	Registered Office Address	:	Office No. 406, D-35 Third Floor, Old Plot No. 2-A, Laxmi Nagar, Delhi -110092				
6.	Correspondence Address	:	B-3 Sector-65 Noida 201301, Uttar - Pradesh				
7.	Telephone & Fax Nos.	:	0120-4859650				
8.	Website , Email Address	:	www.frogcellsat.com cjkalra@frogcellsat.com				
9.	Name of the Stock Exchanges, where the Company's securities are listed	:	National Stock Exchange of India Limited on SME Platform (Listed on 13 th day of October, 2022)				
				<i>Number of Shares</i>	<i>% of Total Issued Capital</i>		
10.	Issued Capital	:		1,53,75,200 * (Equity Shares) *Refer point no. 25	100%		
11.	Listed Capital (Exchange wise) (as per Company's Record)	:		1,53,75,200 (Equity Shares)	100%		
12.	Held in Dematerialized form in CDSL	:		19,74,800	12.84		
13.	Held in Dematerialized form in NSDL	:		1,34,00,400	87.16		
14.	Physical	:		NIL	NIL		
15.	Total Nos. of Shares (12+13+14)	:		1,53,75,200	1,53,75,200		
16.	Reasons for difference, if any, between (10&11), (10 &15), (11 & 15).	:		No Difference			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	<i>Particulars***</i>	<i>No. of</i>	<i>Applied</i>	<i>Listed on</i>	<i>Whether</i>	<i>Whether</i>	<i>In-prin.</i>

	<i>shares</i>	<i>/ Not Applied for listing</i>	<i>Stock Exchanges (Specify Names)</i>	<i>intimated to CDSL</i>	<i>intimated to NSDL</i>	<i>Approval pending for stock exchange (specify Names)</i>
In this quarter fresh shares were allotted and issued on 10.10.2022	4075200	N.A.	National Stock Exchange of India Limited on SME Platform	Yes	Yes	N.A.

***** Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.**

18.	Register of Members is updated (Yes/ No) If not, updated upto which date.	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	No
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?	:	N.A
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos. of requests pending beyond 21 days with the reasons for delay :		
	Total No. of Demat. Requests	No. of Requests	No. of Shares
	Confirming after 21 days	Nil	Nil
	Pending for more than 21days	Nil	Nil
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	:	Ms. Manisha Makhija Company Secretary Ph. No. 0120-4859650
23.	Name, Address, Telephone & Fax no., Registration Number of Auditors	:	Sanjay Chugh Company Secretary CGL-031, DLF Capital Greens, 15 Shivaji Marg, Moti Nagar, New Delhi-110015 Cell No. +91- 9810770237 C.P. No. 3073

24.	Appointment of Common Agency for share registry Work	:	Skyline Financial Services Private Limited D-153A, 1 st Floor, Okhla Industrial Area, Phase – I, New Delhi 110020 Phone No: 011-40450193-97
25.	Any other detail that the auditor may like to provide	:	Difference of Issued Capital between last quarter and this quarter In this quarter 4075200 shares were issued on 10.10.2022 in addition to the 1,13,00,000 existing shares and all the above said shares got listed on SME platform of NSE i.e., on 13 th October, 2022

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SANJAY CHUGH
CHUGH Date: 2023.01.28
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SANJAY CHUGH
COMPANY SECRETARY IN WHOLE TIME PRACTICE
C.P. No. 3073
PEER REVIEW NUMBER 1834/2022
UDIN F003754D003064383
DATE:28.01.2023
PLACE: DELHI