

January 29, 2024

To,

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai– 400051

**Company Trading Symbol: FROG**

**Subject - Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December, 2023**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December, 2023. The report has been issued by Mr. Sanjay Chugh, Practicing Company Secretary (C.O.P Number - 3073). This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking You  
Yours Faithfully,  
For Frog Cellsat Limited

Manisha Makhija  
(Company Secretary & Compliance Officer)

Encl – a/a

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter ended	:	<b>DECEMBER 31, 2023</b>	
2.	ISIN	:	INE385O01018	
3.	Face Value	:	Rs. 10/-	
4.	Name of the Company	:	<b>FROG CELLSAT LIMITED</b>	
5.	Registered Office Address	:	Office No. 406, D-35 Third Floor, Old Plot No. 2-A, Laxmi Nagar, Delhi -110092	
6.	Correspondence Address	:	C-23, Phase 2, Sector-80, Noida 201305, Uttar - Pradesh	
7.	Telephone & Fax Nos.	:	Tel: 0120-4859650 Fax: 0120-4859696	
8.	Website , Email Address	:	www.frogcellsat.com cjkalra@frogcellsat.com	
9.	Name of the Stock Exchanges, where the Company's securities are listed	:	National Stock Exchange of India Limited on SME Platform (Listed on 13 <sup>th</sup> day of October, 2022)	
			<i>Number of Shares</i>	<i>% of Total Issued Capital</i>
10.	Issued Capital	:	15,435,600# (Equity Shares)	100%
11.	Listed Capital (Exchange wise) (as per Company's Record)	:	15,375,200# (Equity Shares)	100%
12.	Held in Dematerialized form in CDSL	:	1,860,800	12.10
13.	Held in Dematerialized form in NSDL	:	13,514,400	87.90
14.	Physical	:	NIL	NIL
15.	Total Nos. of Shares (12+13+14)	:	15,375,200	15,375,200
16.	Reasons for difference, if any, between (10&11), (10 &15), (11 & 15).	:	# Difference between (10&11) and (10 &15)- <b>Please refer clauses no 17 &amp; 25</b> No Difference between (11 &15)	

17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
<b>Particulars***</b>	<b>No. of shares</b>	<b>Applied/ Not Applied for listing</b>	<b>Listed on Stock Exchanges (Specify Names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-prin. Approval pending for stock exchange (specify Names)</b>
<b>There was allotment of 60400 Equity shares to the Employees of the Company under Employees Stock Purchase Scheme 2023 on December 23, 2023</b>	<b>60400</b>	<b>Yes</b>	<b>National Stock Exchange of India Limited (NSE)</b>	<b>Yes</b>	<b>Yes</b>	<b>In-principle approval for listing of the above said equity shares was received from NSE on 23.01.2024 vide letter no NSE/LIST/39572</b>

There was allotment of 60400 Equity shares to the Employees of the Company under Employees Stock Purchase Scheme 2023 on December 23, 2023 and in this respect In-principle approval for listing of the above said equity shares was received from NSE on 23.01.2024 vide letter no NSE/LIST/39572 and final listing and admitted to dealings on the NSE was granted by NSE vide their letter NSE/LIST/2024/39678 dated 24.01.2024

**\*\*\* Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.**

18.	Register of Members is updated (Yes/ No) If not, updated up to which date.	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	No
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?	:	N.A
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos.of requests pending beyond 21 days with the reasons for delay :		
<b>Total No. of Demat. Requests</b>	<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>
<b>Confirming after 21 days</b>	Nil	Nil	Nil
<b>Pending for more than 21days</b>	Nil	Nil	Nil

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	:	Ms. Manisha Makhija Company Secretary Ph. No. 0120-4859650
23.	Name, Address, Telephone & Fax no., Registration Number of Auditors	:	Sanjay Chugh Company Secretary CGL-031, DLF Capital Greens, 15 Shivaji Marg, Moti Nagar, New Delhi-110015 Cell No. +91- 9810770237;C.P. No. 3073
24.	Appointment of Common Agency for share registry Work	:	Skyline Financial Services Private Limited D-153A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase – I, New Delhi 110 020
25.	Any other detail that the auditor may like to provide	:	There was allotment of 60400 Equity shares to the Employees of the Company under Employees Stock Purchase Scheme 2023 on December 23, 2023 and in this respect In-principle approval for listing of the above said equity shares was received from NSE on 23.01.2024 vide letter no NSE/LIST/39572 and final listing and admitted to dealings on the NSE was granted by NSE vide their letter NSE/LIST/2024/39678 dated 24.01 2024.

**SANJAY CHUGH**  
**COMPANY SECRETARY IN WHOLE TIME PRACTICE**  
**C.P. No. 3073**  
**PEER REVIEW NUMBER 1834/2022**  
**UDIN F003754E003325921**  
**DATE: 29.01.2024**  
**PLACE: DELHI**