

July 26, 2023

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Company Trading Symbol: FROG

Subject - Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2023

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2023. The report has been issued by M/s. Sanjay Chugh, Practicing Company Secretary (C.O.P Number - 3073). This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and records.

Thanking You
Yours Faithfully,
For Frog Cellsat Limited

MANISHA Digitally signed by
MANISHA MAKHIJA
MAKHIJA Date: 2023.07.26
14:35:42 +05'30'

Manisha Makhija
(Company Secretary & Compliance Officer)

Encl - a/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter ended	:	JUNE 30, 2023				
2.	ISIN	:	INE385O01018				
3.	Face Value	:	Rs. 10/-				
4.	Name of the Company	:	FROG CELLSAT LIMITED				
5.	Registered Office Address	:	Office No. 406, D-35 Third Floor, Old Plot No. 2-A, Laxmi Nagar, Delhi -110092				
6.	Correspondence Address	:	B-3 Sector-65 Noida 201301, Uttar - Pradesh				
7.	Telephone & Fax Nos.	:	0120-4859650				
8.	Website , Email Address	:	www.frogcellsat.com cjkalra@frogcellsat.com				
9.	Name of the Stock Exchanges, where the Company's securities are listed	:	National Stock Exchange of India Limited on SME Platform(Listed on 13 th day of October, 2022)				
				<i>Number of Shares</i>	<i>% of Total Issued Capital</i>		
10.	Issued Capital	:		1,53,75,200 (Equity Shares)	100%		
11.	Listed Capital (Exchange wise) (as per Company's Record)	:		1,53,75,200 (Equity Shares)	100%		
12.	Held in Dematerialized form in CDSL	:		17,02,800	11.07		
13.	Held in Dematerialized form in NSDL	:		1,36,72,400	88.93		
14.	Physical	:		NIL	NIL		
15.	Total Nos. of Shares (12+13+14)	:		1,53,75,200	1,53,75,200		
16.	Reasons for difference, if any, between (10&11), (10 &15), (11 & 15).	:		No Difference			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	<i>Particulars***</i>	<i>No. of</i>	<i>Applied</i>	<i>Listed on</i>	<i>Whether</i>	<i>Whether</i>	<i>In-prin.</i>

	<i>shares</i>	<i>/ Not Applied for listing</i>	<i>Stock Exchanges (Specify Names)</i>	<i>intimated to CDSL</i>	<i>intimated to NSDL</i>	<i>Approval pending for stock exchange (specify Names)</i>
----- Not Applicable -----						

***** Rights, Bonus, Preferential Issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.**

18.	Register of Members is updated (Yes/ No) If not, updated upto which date.	:	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	No
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?	:	N.A
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total nos. of requests pending beyond 21 days with the reasons for delay :		
	Total No. of Demat. Requests	No. of Requests	No. of Shares
	Confirming after 21 days	Nil	Nil
	Pending for more than 21days	Nil	Nil
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	:	Ms. Manisha Makhija Company Secretary Ph. No. 0120-4859650
23.	Name, Address, Telephone & Fax no., Registration Number of Auditors	:	Sanjay Chugh Company Secretary CGL-031, DLF Capital Greens, 15 Shivaji Marg, Moti Nagar, New Delhi-110015 Cell No. +91- 9810770237;C.P. No. 3073

24.	Appointment of Common Agency for share registry Work	:	Skyline Financial Services Private Limited D-153A, 1 st Floor, Okhla Industrial Area, Phase – 1, New Delhi 110020
25.	Any other detail that the auditor may like to provide	:	Not Applicable

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CHUGH Digitally signed by
SANJAY CHUGH
Date: 2023.07.26
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SANJAY CHUGH
COMPANY SECRETARY IN WHOLE TIME PRACTICE
C.P. No. 3073
PEER REVIEW NUMBER 1834/2022
UDIN F003754E000679539
DATE: 26.07.2023
PLACE: DELHI